

JAIN BINOD & ASSOCIATES

CHARTERED ACCOUNTANTS

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1, R. N. Mukherjee Road,
Martin Burn, 5th Floor, Room No. 32B,
Kolkata - 700 001

LIMITED REVIEW REPORT

To
The Board of Directors
OCTAL CREDIT CAPITAL LIMITED
16A, Shakespeare Sarani,
Unit II, 2ND Floor,
Kolkata - 700 071

Report on Limited Review of the Unaudited Financial Results of the Company for the First Quarter ended 30th June' 2016

We have reviewed the accompanying statement of unaudited financial results of **Octal Credit Capital Limited** for the First Quarter/Three Months ended on 30th June, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.


We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JAIN BINOD & ASSOCIATES
Firm Reg. No. 320231E
Chartered Accountants

Place : 1, R. N. Mukherjee Road, Kolkata - 700 001

Date: The 12th Day of August, 2016


Binod Kumar Jain
(Proprietor)
Membership No. 55398



OCTAL CREDIT CAPITAL LIMITED

CIN - L74140WB1992PLC055931

16A, Shakespeare Sarani, Unit-II 2nd floor Kolkata-700071

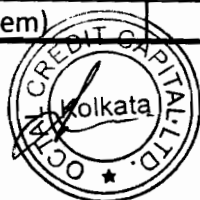
Email - octal1@cal2.vsnl.net.in Website : www.occl.co.in

Un-Audited Financial Results (Standalone) for the Quarter ended 30th June , 2016

PART- I

(₹ in Lakhs)

| Sl. No. | PARTICULARS | QUARTER ENDED | | | Year Ended |
|-----------|---|---------------|---------------|---------------|---------------|
| | | 30.06.16 | 31.03.16 | 30.06.15 | 31.03.16 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Income From Operations | | | | |
| | a) Net Sales / Income From Operations | 7.63 | 7.70 | 9.47 | 35.19 |
| | b) Other Operating Income | - | - | - | - |
| | Total Income From Operations | 7.63 | 7.70 | 9.47 | 35.19 |
| 2 | Expenditure : | | | | |
| | (a) Cost of Material Consumed | - | - | - | - |
| | (b) Purchase of Stock In Trade | - | - | - | - |
| | (c) Changes in Inventories | - | (0.25) | 0.01 | (0.24) |
| | (d) Employees Benefit Expenses | 1.56 | 1.08 | 0.96 | 4.41 |
| | (e) Depreciation and Amortisation Expenses | 0.20 | 0.22 | 0.21 | 0.86 |
| | (f) Other Expenditure | 4.82 | 5.76 | 3.34 | 11.90 |
| | Total | 6.58 | 6.81 | 4.52 | 16.93 |
| 3 | Profit/ (Loss) from Operation before other Income, Interest & Taxes (1-2) | 1.05 | 0.89 | 4.95 | 18.26 |
| 4 | Other Income | 0.03 | 2.70 | 0.02 | 3.43 |
| 5 | Profit / (Loss) before Interest & Taxes (3+4) | 1.08 | 3.59 | 4.97 | 21.69 |
| 6 | Finance Cost | - | - | - | - |
| 7 | Profit / (Loss) after Interest but before Exceptional Items (5 -6) | 1.08 | 3.59 | 4.97 | 21.69 |
| 8 | Exceptional Items - Income | - | (12.81) | - | (12.81) |
| 9 | Profit / (Loss) before Tax (7 + 8) | 1.08 | (9.22) | 4.97 | 8.88 |
| 10 | Tax Expenses | - | (0.05) | - | (0.05) |
| 11 | Net Profit / (Loss) from Ordinary Activities after tax (9 - 10) | 1.08 | (9.17) | 4.97 | 8.93 |
| 12 | Extraordinary Items (Net of Tax Expense) | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11 + 12) | 1.08 | (9.17) | 4.97 | 8.93 |
| 14 | Paid-up Eq. Sh. Capital (F. V. ₹ 10/-) | 500.09 | 500.09 | 500.09 | 500.09 |
| 15 | Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year. | - | - | - | 27.60 |
| 16 | Earning Per Share (Not to be annualised) | | | | |
| | Basic and Diluted EPS (Before Extraordinary Item) | 0.02 | (0.18) | 0.10 | 0.18 |
| | Basic and Diluted EPS (After Extraordinary Item) | 0.02 | (0.18) | 0.10 | 0.18 |



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Email - octal1@cal2.vsnl.net.in Website : www.occl.co.in

SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QTR ENDED 30.06.2016

(Amount in ₹ Lacs)

| SL. NO. | PARTICULARS | QUARTER ENDED | | | YEAR ENDED |
|---------|--|--------------------------|-----------------------|--------------------------|-----------------------|
| | | 30.06.2016 Un-audited | 31.03.2016 Audited | 30.06.2015 Un-audited | 31.03.2016 Audited |
| 1 | Segment Revenue | | | | |
| | a. Loan / Deposit | 7.63 | 7.70 | 9.47 | 35.19 |
| | b. Dealing in Shares & Securities | - | - | - | - |
| | Net Sales/Income From Operation | 7.63 | 7.70 | 9.47 | 35.19 |
| 2 | Segment Result | | | | |
| | a. Loan / Deposit | 7.63 | 7.70 | 9.47 | 35.19 |
| | b. Dealing in Shares & Securities | - | 0.25 | (0.01) | 0.24 |
| | Less: Other unallocated expenditures net of unallocated Income | 6.55 | 17.17 | 4.49 | 26.55 |
| | Total Profit before Tax | 1.08 | (9.22) | 4.97 | 8.88 |
| 3 | Capital Employed | | | | |
| | a. Loan / Deposits | 237.72 | 261.70 | 351.25 | 261.70 |
| | b. Dealing in Shares & Securities | 260.32 | 136.72 | 141.39 | 136.72 |
| | c. Unallocated Corporate Assets less Liability | 30.73 | 129.27 | 31.09 | 129.27 |
| | Total | 528.77 | 527.69 | 523.73 | 527.69 |

Notes:-

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 12, 2016. The Statutory Auditors have conducted a "Limited Review" of these Results in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations & Disclosures Requirements) Regulations, 2015.
- As the company has opted to publish the Standalone Financial Statement, Consolidated Financial Statements for the financial year shall be published along with 4th Quarter Results.
- The company has reported segment wise information as per AS 17 in terms of Companies Accounting Standard) Rules, 2006.
- Provision for Income Tax & Deferred Tax will be accounted for at the end of the financial year.
- No Investors Complaints were pending at the beginning of the quarter and none were received during the quarter.
- Previous Year figures are regrouped / reclassified, to confirm to the current period classification.

Place : Kolkata

Date : 12th August, 2016

For and on behalf of Board of Directors

A. Patni
Arihant Patni
 (Whole Time Director)
 DIN : 07210950

