



OCTAL CREDIT CAPITAL LIMITED

16A, Shakespeare Sarani, Unit II, 2nd Floor, Kolkata-700 071. (India)

Phone : 2282-6815/6818/6899, Fax : (033) 2231-4193,

Email : octal1@cal2.vsnl.net.in, website : www.occl.co.in

CIN : L74140WB1992PLC055931

To
Dept. of Corp. Serv. (CRD)
BSE Limited
Floor No. 25, P.J. Towers
Dalal Street
Mumbai 400 001

Date: May 30, 2018

Dear Sir/Madam

Ref : Script Code 538894

Sub: Submission of Standalone and Consolidated Financial Results for the year ended 31st March 2018 and Declaration pursuant to regulation 33(3)(d)

Pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform to you that the Board of Directors in their meeting held on 30th May, 2018 have considered and approved the Standalone and Consolidated Audited Financial Statements for the financial year ended 31st March, 2018.

Pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the following:

- 1) Statement of Standalone & Consolidated Audited Results for the last quarter and financial year ended 31st March, 2018.
- 2) Auditors Report (Standalone) for the financial year ended 31st March, 2018.
- 3) Auditors Report (Consolidated) for the financial year ended 31st March, 2018.
- 4) Declaration pursuant to regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of Board of Directors commenced at 2.00 P.M and concluded at 4.30 P.M.

This is for your necessary record.

Kindly acknowledge the receipt.

Thanking You

Yours truly

For Octal Credit Capital Ltd.

A. Satui

Whole Time Director



C.C. To,
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata - 700 001



Auditor's Report on Quarterly Financial Results and Year to Date Results of OCTAL CREDIT CAPITAL LIMITED ('the Company') pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Octal Credit Capital Limited

We have audited the accompanying Statement of Financial Results of **Octal Credit Capital Limited** ('the Company') for the Quarter ended 31st March, 2018 and the year to date results for the period 1st April, 2017 to 31st March, 2018, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These statements have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:



- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the Net Profit and other financial information for the Quarter ended 31st March, 2018 as well as the year to date results for the period from 1st April, 2017 to 31st March, 2018

The Statements includes the results of the quarter ended March 31, 2018, being the balancing figure between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year which were subject to limited review by us.

The Comparative financial information of the Company for the Quarter and year ended March 31, 2017 included in this statement had been audited by the predecessor Auditor. The Report of the predecessor Auditor on this comparative financial information dated May 30, 2017 for the quarter and year ended March 31, 2017 expressed an unmodified opinion.

For **VASUDEO & ASSOCIATES**
Firm Reg. No. 319299E
Chartered Accountants

Vasudeo Agarwal
(Partner)
Membership No. 054784

Place : Kolkata – 700 001

Date: The 30th Day of May, 2018



Auditor's Report on Consolidated Year to Date Results of OCTAL CREDIT CAPITAL LIMITED pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Octal Credit Capital Limited

We have audited the Consolidated Financial Results of **Octal Credit Capital Limited** ('the Holding Company') and its Associates, attached herewith, for the consolidated year to date results for the period 1st April, 2017 to 31st March, 2018, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The preparations of these consolidated financial results are the responsibility of the company's management.

Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

The Consolidated Financial Statement includes the Groups share of **Profit of ₹ 5.84 Lacs** for the financial year ended 31st March 2018, as considered in the consolidated financial statements, in respect of 2 associates, whose financial statements have not been audited by us. The aforesaid financial statements have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the



Consolidated financial statements, in so far as it relates to the amounts and disclosures Included in respect of the associates and our report in terms of sub-sections (3) and (11) of Section 143 of the Act, insofar as it relates to the aforesaid associates, is based solely on the reports of the other auditors.

In our opinion and to the best of our information and according to the explanations given to us these consolidated years to date results:

- (i) Includes the profit of following associate companies:
 - a) Nirmalkunj Projects Private Limited
 - b) New View Consultants Private Limited
- (ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view of the Net Profit and other financial information for Consolidated year to date results for the year ended on 31st March, 2018

The Statements includes the results of the quarter ended March 31, 2018, being the balancing figure between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year which were subject to limited review by us.

The Comparative financial information of the Company for the Quarter and year ended March 31, 2017 included in this statement had been audited by the predecessor Auditor. The Report of the predecessor Auditor on these comparative financial information dated May 30, 2017 for the quarter and year ended March 31, 2017 expressed an unmodified opinion.

For **VASUDEO & ASSOCIATES**
Firm Reg. No. 319299E
Chartered Accountants

Vasudeo Agarwal
(Partner)
Membership No. 054784

Place :Kolkata - 700 001

Date: The 30th Day of May, 2018

OCTAL CREDIT CAPITAL LIMITED

CIN No. L74140WB1992PLC055931

16A, Shakespeare Sarani, Unit-II 2nd floor Kolkata-700071

Website: www.oocl.co.in, Email: octalcredit1992@gmail.com, Ph No. (033)2282-6815/18/99

Statement of Standalone and Consolidated Audited Financial Results for the Quarter and Financial Year ended 31st March, 2018

PART- I (₹ in Lakhs)

Sl. No.	PARTICULARS	STANDALONE						CONSOLIDATED	
		QUARTER ENDED			YEAR ENDED			YEAR ENDED	
		31.03.18	31.12.17	31.03.17	31.03.18	31.03.17	31.03.18	31.03.18	31.03.17
1	Revenue From Operations	(3.86)	45.79	3.29	50.50	24.29	50.50	24.29	24.29
2	Other Income	6.30	0.01	0.27	7.28	1.13	7.28	1.13	1.13
3	Total Income	2.44	45.80	3.56	57.78	25.42	57.78	25.42	25.42
4	Expenditure :								
(a)	Purchase of Stock In Trade	-	32.72	-	32.72	-	32.72	-	-
(b)	Changes in Inventories of finished goods, Work In Progress and Stock In Trade	(3.35)	-	(0.02)	(3.35)	(0.02)	(3.35)	(3.35)	(0.02)
(c)	Employees Benefit Expenses	1.50	1.53	1.44	6.27	6.15	6.27	6.15	6.15
(d)	Finance Costs	0.06	0.07	0.20	0.27	0.20	0.27	0.20	0.20
(e)	Depreciation and Amortisation Expenses	0.13	0.15	0.23	0.58	0.83	0.58	0.83	0.83
(f)	Other Expenses	3.83	3.43	3.06	17.25	25.71	17.25	25.71	25.71
	Total Expense	2.17	37.90	4.91	53.74	32.87	53.74	32.87	32.87
5	Profit before exceptional and extraordinary items and tax (3 - 4)	0.27	7.90	(1.35)	4.04	(7.45)	4.04	(7.45)	(7.45)
6	Exceptional Items	-	-	-	-	-	-	-	-
7	Profit before extraordinary items and tax (5 + 6)	0.27	7.90	(1.35)	4.04	(7.45)	4.04	(7.45)	(7.45)
8	Extraordinary Items	-	-	-	-	-	-	-	-
9	Profit before tax (7 - 8)	0.27	7.90	(1.35)	4.04	(7.45)	4.04	(7.45)	(7.45)
10	Tax Expenses								
1)	Current tax	0.15	-	-	0.15	-	0.15	-	-
2)	Deferred tax	(0.03)	-	0.08	(0.03)	0.08	(0.03)	0.08	0.08
3)	MAT Credit Entitlement	-	-	-	-	-	-	-	-
11	Profit/(Loss) for the year (9 + 10)	0.15	7.90	(1.43)	3.92	(7.53)	3.92	(7.53)	(7.53)
12	Add: Share of Profit / (Loss) in Associates						5.84		2.56
13	Profit/(Loss) for the period (11 + 12)	0.15	7.90	(1.43)	3.92	(7.53)	9.76	(4.97)	500.09
14	Paid Up Equity Share Capital (Face Value Rs. 10/- each)	500.09	500.09	500.09	500.09	500.09	500.09	500.09	500.09
15	Reserves (Excluding Revaluation Reserve as shown in Previous Year Balance Sheet)	-	-	-	23.99	20.07	82.04	72.28	72.28
16	Earning Per Equity Share								
1)	Basic (Equity Share Value ₹ 10/- each)	0.003	0.16	(0.03)	0.08	(0.15)	0.20	(0.10)	(0.10)
2)	Diluted (Equity Share Face Value ₹ 10/- each)	0.003	0.16	(0.03)	0.08	(0.15)	0.20	(0.10)	(0.10)



For Octal Credit Capital Ltd.

A. Jaisankar Director

OCTAL CREDIT CAPITAL LIMITED

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STANDALONE AND CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31 MARCH, 2018
(₹ in Lakhs)

SL. NO.	P A R T I C U L A R S	STANDALONE				CONSOLIDATED	
		QUARTER ENDED		YEAR ENDED		YEAR ENDED	YEAR ENDED
		31.03.2018 Un-audited	31.12.2017 Un-audited	31.03.2017 Audited	31.03.2018 Audited	31.03.2017 Audited	31.03.2017 Audited
1	<u>Segment Revenue</u> a. Loan b. Dealing in Shares & Securities Net Sales . Income From Operation	2.03 (5.89) (3.86)	4.69 41.10 45.79	3.29 - 3.29	15.29 35.20 50.49	24.29 - 24.29	24.29 - 24.29
2	<u>Segment Result</u> a. Loan b. Dealing in Shares & Securities Less: Other unallocated expenditures net of unallocated Income Total Profit before Tax	1.98 (2.54) (0.83) 0.27	4.62 8.38 5.10 7.90	3.09 0.02 4.46 (1.35)	15.03 5.84 16.82 4.05	24.09 0.02 31.56 (7.45)	24.09 0.02 31.56 (7.45)
3	<u>Capital Employed</u> a. Loan b. Dealing in Shares & Securities c. Unallocated Corporate Assets less Liability Total	164.73 306.87 52.48 524.08	179.32 303.52 41.09 523.93	188.31 307.35 24.50 520.16	164.73 306.87 52.48 524.08	188.31 307.35 24.50 520.16	188.31 359.56 24.50 572.37

For Octal Credit Capital Ltd.

A. Patra

Director



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STATEMENT OF ASSETS & LIABILITIES

(₹ in Lakhs)

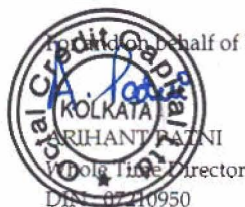
	Particulars	STANDALONE		CONSOLIDATED	
		As at 31.03.2018	As at 31.03.2017	As at 31.03.2018	As at 31.03.2017
		Audited	Audited	Audited	Audited
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	Share Capital	500.09	500.09	500.09	500.09
	Reserves and surplus	23.99	20.07	82.04	72.28
	Sub-total - Shareholders' funds	524.08	520.16	582.13	572.37
2	Non-current liabilities				
	Long-term provisions	6.26	6.26	6.26	6.26
	Sub-total - Non-current liabilities	6.26	6.26	6.26	6.26
3	Current Liabilities				
	Short-term borrowings	-	3.18	-	3.18
	Other current liabilities	4.20	0.65	4.20	1.85
	Short-term provisions	0.41	0.48	0.41	0.48
	Sub-total - Current liabilities	4.61	4.31	4.61	5.51
	TOTAL - LIABILITIES	534.95	530.73	593.00	584.14
B	ASSETS				
1	Non-current assets				
	Fixed assets	1.26	1.85	1.26	1.85
	Non-current investments	298.78	302.60	356.83	354.81
	Deferred Tax Asset	0.34	0.31	0.34	0.31
	Long-term loans and advances	2.71	2.71	2.71	2.71
	Sub-total - Non-current assets	303.09	307.47	361.14	359.68
2	Current assets				
	Inventories	8.09	4.74	8.09	4.74
	Trade receivables	5.00	5.00	5.00	5.00
	Cash and cash equivalents	36.38	6.23	36.38	7.43
	Short-term loans and advances	182.39	207.29	182.39	207.29
	Sub-total - Current assets	231.86	223.26	231.86	224.46
	TOTAL- ASSETS	534.95	530.73	593.00	584.14

Notes:-

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 30, 2018.
- The company has reported segment wise information as per AS 17 in terms of Companies (Accounting Standard) Rules, 2014.
- Figures of last quarter are the balancing figures between audited figures in respect of the full year ended March, 2018 and published year to date reviewed figures upto the third Quarter ended December 31, 2017.
- Tax expenses comprise of current tax and deferred tax.
- No Investors Complaints were pending at the beginning of the quarter and none were received during the quarter.
- Prior period figures are regrouped / reclassified, to confirm to the current period classification.
- The consolidated financial results includes result of the following companies:

Name of the Company	As at 31st March 2018		As at 31st March 2017	
	% Share Holding	Consolidated as	% Share Holding	Consolidated as
Nirmalkunj Projects (P) Ltd.	24.99%	Associate	24.99%	Associate
Newview Consultants (P) Ltd.	22.74%	Associate	22.74%	Associate

Place : Kolkata
Date : 30th May, 2018



Signed on behalf of Board of Directors



OCTAL CREDIT CAPITAL LIMITED

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CIN : L74140WB1992PLC055931

To
Dept. of Corp. Serv. (CRD)
BSE Limited
Floor No. 25, P.J.Towers
Dalal Street
Mumbai 400 001

Date: May 30, 2018

Dear Sir/Madam

Ref : Script Code 538894

Sub: Declaration in terms of regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016

In terms of second proviso to regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended I, **Arihant Patni (Whole Time Director)** of **Octal Credit Capital Limited** having its Registered Office at 16A, Shakespeare Sarani, Unit-II, 2nd Floor, Kolkata 700 071, do confirm that **M/s. Vasudeo & Associates, Statutory Auditors** of the Company, have issued an Audit Report with unmodified opinion on **Standalone and Consolidated** Audited Financial Results of the Company for the quarter and year ended March 31, 2018.

This is for your necessary record.

Kindly acknowledge the receipt.

Thanking You

Yours truly

For Octal Credit Capital Ltd.

Whole Time Director
(DIN: 07210950)

C.C. To,
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata - 700 001